

2026-2027  
FAFEI

# Foreign Earned Income Exclusion

Student ID

Office of Student Financial Services  
P. O. Box 20036 • Houston, TX 77225  
(713) 500-3860 phone • (713) 500-3863 fax  
<https://www.uth.edu/sfs/>

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Your 2026-2027 Free Application for Federal Student Aid (FAFSA) was selected for verification. If you or your parents report an amount in the Foreign Earned Income Exclusion field on the FAFSA, federal regulations require the institution to verify this amount and require you/your parents to submit a signed copy of you/your parent's 2024 IRS Tax Transcript or Tax Return and Schedule 1. If differences are found, your FAFSA may be corrected. Federal aid cannot be disbursed until all required information is submitted and the verification process is complete.

## COMPLETE ALL SECTIONS

Student Last Name	Student First Name	M.I.	Student Program
Student Street Address (include apt. no.)			Student Phone Number
City	State	Zip Code	Student Email Address

## INSTRUCTIONS

1. Complete the applicable sections
2. Submit the completed form and 2024 IRS Tax Return Transcript - or - *signed* 2024 Federal Income Tax Return and Schedule 1
3. Upload required documentation
  - ▶ Log on to myUTH > Upload Additional Documents > FA Unsolicited Documents > Choose Document type > Submit
  - ▶ Documents must be clear and legible.
  - ▶ All documentaion must be signed. Filers of non-U.S. tax returns, should provided foreign government tax form equivalents converted to U.S. dollars.

## A. STUDENT

Complete the following using information from the STUDENT's 2024 IRS Tax Return Transcript or *signed* 2024 Federal Income Tax Return and Schedule 1.

2024 IRS Tax Return Transcript	2024 Federal Income Tax Return <u>and</u> Schedule 1
List the amount from line "Foreign Income Exclusion Per Computer"	List amount reported on Schedule 1, Line 8d
\$ _____	\$ _____

## B. PARENT (if applicable)

Complete the following using information from the PARENT's 2024 IRS Tax Return Transcript or *signed* 2024 Federal Income Tax Return and Schedule 1.

2024 IRS Tax Return Transcript	2024 Federal Income Tax Return <u>and</u> Schedule 1
List the amount from line "Foreign Income Exclusion Per Computer"	List amount reported on Schedule 1, Line 8d
\$ _____	\$ _____

## C. CERTIFICATION AND SIGNATURE(S)

Signing below certifies that all of the information reported on this form is true and correct to the best of my knowledge. I have provided the required documentation and agree to provide any additional documentation upon request. I understand that if I receive federal, state, or institutional aid based on incorrect information, my financial aid award(s) may change.

\_\_\_\_\_  
Student Signature (*no electronic signatures accepted*)

\_\_\_\_\_  
Parent Signature (*no electronic signatures accepted*)

\_\_\_\_\_  
Date

\_\_\_\_\_  
Date